

DOL Fiduciary Rule Timeline



SEPT 8, 2023

90 DAYS

2 WEEKS

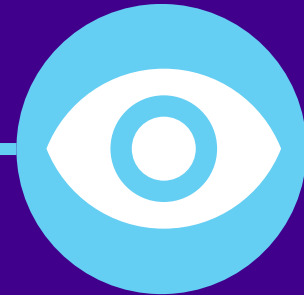
60 DAYS

UP TO 3 MONTHS

OCT 2024



DOL sent new rule to White House



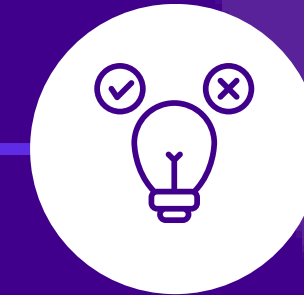
OMB has up to 90 days to review



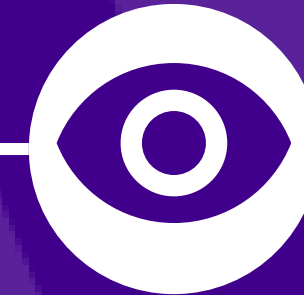
Rule published in the federal register



60-day comment period & two days of hearings



DOL must consider all comments



Back to OMB for rebackview.

DOL would need to complete the entire process by October 2024 to insulate the new rule from a party change in the White House.